

WALNUT CREEK _____

SENIORS

CLUB

Civic Park Community Center 1375 Civic Drive Walnut Creek, CA 94596 943-5851

Stock Donation Form

A stock gift differs from a cash gift in that the value can decrease between the time the stock is received and the stock is sold. It is **imperative** that the information on this form be given to the contact listed below.

Contact Person: Robert Mohler, CFO (bobmohler@earthlink.net) (925)588-5414

Walnut Creek Seniors Club Broker Account:

*Charles Schwab Brokerage Account Name: Walnut Creek Seniors Club
Account #: 8909-2051 DTC#: 0164*

Date: _____

Donor Name(s): _____
(If this is a new donor, please provide contact information on back of this form.)

Donor's Broker and Brokerage Company: _____

Broker Telephone Number: _____

Name of person/firm who called/informed WCSC of the gift: _____

Stock tickler and description: _____

Number shares of stock to be donated: _____

Approximate value (indicate if per share or total value): \$ _____

Gift expectance date: _____

Gift purpose (i.e. gift designation): _____

FOR WALNUT CREEK SENIORS CLUB ACCOUNTING OFFICE USE ONLY:

Date: _____ Broker Name: _____

Name of stock: _____ Number of shares: _____

The gift value of securities, \$ _____, was based on the mean between a high of \$ _____, and a low of \$ _____, on _____ the date of the transaction.